



Return application to: **Collin Central Appraisal District**
250 Eldorado Pkwy
McKinney, TX 75069-8023

PLEASE DO NOT FAX
 Metro: 469.742.9200
 Toll-Free: 866.467.1110
 www.CollinCAD.org

For Appraisal District Use Only		Initials: _____
G: ___ HS ___ OV65 ___ DP ___ DVHS ___ SS		
D: ___ HS ___ OV65 ___ DP ___ DVHS ___ SS		

2018 RESIDENCE HOMESTEAD EXEMPTION APPLICATION

This application is for use in claiming residence homestead exemptions pursuant to Tax Code Sections 11.13, 11.131, 11.132, 11.133 and 11.432.
 The exemptions apply only to property that you own and occupy as your principal place of residence.

Situs Address: 123 Main St. McKinney, TX 75070	
Legal Description: n/a	
Owner's name & mailing address	
John Doe Jane Doe 123 Main St. McKinney, TX 75070	Tax Year: 2018 <hr/> Property ID: n/a <hr/> Geo ID: n/a <hr/> Prop Type: Single Family

Step 1: Property Information	
Physical street address if different from situs address above: (or legal description if no street address) 123 Main St. McKinney, TX 75070	
Number of acres (or fraction of an acre, not to exceed 20) used for residential occupancy of the structure: Note: the structure and the land must have identical ownership Less than 0.5 acres	
MANUFACTURED HOMES: You must also complete page 4, Residential Homestead for a Manufactured Home Information form.	
COOPERATIVE HOUSING RESIDENTS: If the ownership of your property is in stock in a cooperative housing corporation, do you have an exclusive right to occupy the unit at the physical address identified above?.....Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	
INCOME PROPERTY: Is any portion of the property income producing?.....No <input checked="" type="checkbox"/> Yes <input type="checkbox"/> If yes, indicate the percentage that is income producing: _____%	

Step 2: Ownership/Applicant Information (you must attach a copy of your TX Driver License or state issued ID - see Step 6)			
Do you own the property for which you are seeking an exemption? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO		Date you began occupying the property as your principal residence: <u>Day u closed on home</u>	
Does more than one person own this property? <input type="checkbox"/> NO <input checked="" type="checkbox"/> YES (If yes, please indicate the ownership status below)			
<input checked="" type="checkbox"/> Married Couple		<input type="checkbox"/> Married Living Separately <input type="checkbox"/> Separate Individuals	
<small>NOTE: Each individual owner, excluding married couples, residing on the property must complete a separate application to qualify for their exemption.</small>			
Name of Property Owner	Birth Date*	TX Driver License / State ID or Social Security Number**	Ownership Interest
Owner 1 <i>Jim Doe</i>	2/12/1981	55555555	Percent Owned: <u>50</u> %
Owner 2 (spouse) <i>Jane Doe</i>	5/28/1983	55555555	Percent Owned: <u>50</u> %
<u>555-555-5555</u>		<u>123 Main St. McKinney, TX 75070</u>	
<small>Primary Phone Number (area code & number)</small>		<small>Mailing Address (including city, state & zip)</small>	
Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> Is your mailing address different from the property address? If yes, please explain:			
Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Are you claiming a homestead exemption on another property? <small>NOTE: You must notify that County's Appraisal District to remove exemption.</small>			
If yes, remove exemption at: <u>Fill out this section if you already had a homestead</u> , <u>on another property and have</u> , <u>sold it.</u>			
		<small>(street address)</small>	<small>(city)</small> <small>(county)</small>

* Under Tax Code Section 11.43(m), a person who receives a general residence homestead exemption in a tax year is entitled to receive the age 65 or older exemption in the next tax year on the same property without applying for it, if the person becomes 65 years old in that next year as shown by certain information in the appraisal district records or information the Texas DPS provided to the appraisal district under § 521.049 of the Transportation Code.
 ** Except as authorized by Tax Code Section 11.48(b), a driver's license number, personal identification certificate number, or social security number provided in this application for an exemption filed with your county appraisal district is confidential and not open to public inspection under Tax Code Section 11.48(a).



APPLICATION FOR RESIDENCE HOMESTEAD EXEMPTION (cont'd)

Property ID: n/a

Tax Year: 2018

Step 3: Exemption Types (check all that apply to you)

GENERAL RESIDENCE HOMESTEAD EXEMPTION (11.13(a),(b)): You may qualify for this exemption if: (1) you owned this property on January 1; (2) you occupied it as your principal residence on January 1; and (3) you or your spouse have not claimed a residence homestead exemption on any other property.

DISABLED PERSON EXEMPTION (11.13(c),(d)): You may qualify for this exemption if you are under a disability for purposes of payment of disability benefits under the Federal Old Age, Survivors, and Disability Insurance Act. You cannot receive an age 65 Or Older exemption if you receive this exemption.
(You must furnish a letter from Social Security or verification from your physician stating that you are disabled and are unable to work.)

AGE 65 OR OLDER EXEMPTION (11.13(c),(d)): You may qualify for this exemption if you are 65 years of age or older. This exemption is effective January 1 of the tax year in which you become age 65. You cannot receive a disability exemption if you receive this exemption.

AGE 55 OR OLDER SURVIVING SPOUSE OF A PERSON WHO QUALIFIED FOR THE AGE 65 OR OLDER EXEMPTION (11.13(q)): You may qualify for this exemption if: (1) your deceased spouse died in a year in which he or she qualified for the exemption under Tax Code Section 11.13(d); (2) you were 55 years of age or older on the date your spouse died; and (3) the property was your residence homestead when your spouse died and remains your residence homestead. You cannot receive this exemption if you receive an Disabled Persons exemption.

100% DISABLED VETERANS EXEMPTION (11.131(b)): You may qualify for this exemption if you are a disabled veteran who receives from the United States Department of Veterans Affairs (VA) or its successor: (1) 100 percent disability compensation due to a service-connected disability; and (2) a rating of 100 percent disabled or a determination of individual unemployability from the VA. *(You must furnish a copy of your award letter or other document from the VA office.)*

SURVIVING SPOUSE OF DISABLED VETERAN WHO QUALIFIED FOR THE 100% DISABLED VETERANS EXEMPTION (11.131(c),(d)): You may qualify for this exemption if your deceased spouse qualified for the 100% disabled veterans exemption at the time of his or her death and (1) you have not remarried since the death of the disabled veteran and (2) the property was your residence homestead when the disabled veteran died and remains your residence homestead.

DONATED RESIDENCE HOMESTEAD OF PARTIALLY DISABLED VETERAN (11.132(b)): You may qualify for this exemption if you are a disabled veteran with a disability rating of less than 100 percent and your residence homestead was donated to you by a charitable organization at no cost to you. Attach all documents to support your request.

Percent Disability Rating: _____ %

SURVIVING SPOUSE OF DISABLED VETERAN WHO QUALIFIED FOR THE DONATED RESIDENCE HOMESTEAD EXEMPTION (11.132(c),(d)): You may qualify for this exemption if you were married to a disabled veteran who qualified for the exemption at the time of his/her death and: (1) you have not remarried and (2) the property was your residence homestead when the disabled veteran died and remains your residence homestead. Attach all documents to support your request.

SURVIVING SPOUSE OF MEMBER OF ARMED FORCES KILLED IN ACTION (11.133(b),(c)): You may qualify for this exemption if you are the surviving spouse of a member of the United States armed forces who was killed in action and you have not remarried since their death. Attach all documents to support your request.

SURVIVING SPOUSE OF FIRST RESPONDER KILLED IN THE LINE OF DUTY (11.134): You may qualify for this exemption if you are the surviving spouse of a first responder who was killed in the line of duty and you have not remarried since their death. Attach all documents to support your request.

SURVIVING SPOUSES: If you indicated eligibility for one of the surviving spouse exemptions above, provide the following information:

Deceased Spouse's Name: _____ Date of Death: _____

Step 4: Check if Late

Application for homestead exemption for prior tax year(s) _____.

(You must have met all the qualifications for the exemption checked above to receive the prior year exemption.)

Step 5: Tax Limitation or Exemption Transfer (fill out if you will be transferring a tax ceiling or exemption from your last home)

Tax Limitation / Freeze Ceiling (Tax Code Section 11.26(h) or 11.261(h))

100% Disabled Veterans Surviving Spouse Exemption (Tax Code Section 11.131(d))

Donated Residence Homestead of Partially Disabled Veterans Surviving Spouse Exemption (Tax Code Section 11.132(d))

Member of Armed Forces Killed in Action Surviving Spouse Exemption (Tax Code Section 11.133(c))

Address of last residence homestead: _____, _____, _____
(street address) (city) (county)

*****Attach the tax ceiling or exemption transfer certificate if transferring from another county*****

EXPLANATION OF EXEMPTIONS

- **General Residence Homestead Exemption:** You may receive only one residence homestead exemption in a tax year. To qualify for a homestead exemption, you must own and reside in your home on January 1 of the tax year. If you temporarily move away from your home, you still can qualify for an exemption if you don't establish another principal residence and you intend to return in a period of less than two years. Homeowners in military service or in a facility providing services related to health, infirmity or aging may exceed the two year period.
- **Age 65 or Older / Disabled Person Exemption:** You may receive Age 65 or Older / Disabled Person homestead exemptions immediately upon qualification for the exemption(s). If you have not provided your birthdate on this application, you must apply before the first anniversary of your qualification date to receive the exemption(s) in that tax year. For example, if you turn 65 or are declared disabled on June 1 of the current year, you have until May 31 of the next year to apply for the current tax year's exemption. You must provide a disability letter or other documentation under Federal Old-Age Survivors, and Disability Insurance to qualify for a Disabled Person exemption. Call the appraisal district for information about the district's requirements.
- **Tax Limitations:** The age 65 or older or disability exemption for school taxes includes a school tax limitation or ceiling. Other types of taxing units – county, city, or junior college – have the option to grant a tax limitation on homesteads of homeowners disabled or 65 years of age or older. You may transfer the same percentage of school taxes paid to another qualified homestead in the state. If the county, city or junior college grants the limitation, you may transfer the same percentage of taxes paid to another qualified homestead within that same taxing unit.

To find out the homestead exemptions offered by your taxing units, visit www.collincad.org or call 469-742-9200.

APPLICATION FOR RESIDENCE HOMESTEAD EXEMPTION (cont'd)

Property ID: n/a

Tax Year: 2018

Step 6: Application Documents

ATTACH A COPY OF YOUR DRIVER LICENSE OR STATE ISSUED PERSONAL IDENTIFICATION CERTIFICATE. THE ADDRESS LISTED ON YOUR DRIVER LICENSE OR STATE ID MUST CORRESPOND TO THE ADDRESS OF THE PROPERTY FOR WHICH AN EXEMPTION IS CLAIMED IN THIS APPLICATION. In certain cases, you are exempt from these requirements or the chief appraiser may waive the requirements.

Please indicate if you are exempt from the requirement to provide a copy of your driver license or state issued personal identification certificate:

I am a resident of a facility that provides services related to health, infirmity, or aging.

Name and Address of Facility

I am certified for participation in the address confidentiality program administered by the Office of the Texas Attorney General under Subchapter C, Chapter 56, Code of Criminal Procedure.

Please indicate if you request that the chief appraiser waive the requirement that the address of the property for which the exemption is claimed correspond to the address listed on your driver license or state issued personal identification certificate:

I am an active duty member of the armed services of the United States or the spouse of an active duty member. (You must attach a copy of your, or your spouses, military identification card AND a copy of a utility bill for the subject property in yours, or your spouses, name.)

I hold a driver license issued under Section 521.121 or 521.1211, Texas Transportation Code. (You must attach a copy of the application for that license from the Texas Department of Transportation.)

For an AGE 65 & OLDER OR DISABLED PERSON exemption:

In addition to the information identified above, an applicant for an age 65 & older or disabled exemption who is not specifically identified on a deed or other instrument recorded in the applicable real property records as an owner of the residence homestead must provide an affidavit (see last page) or other compelling evidence establishing the applicant's ownership of an interest in the homestead.

For a 100% DISABLED VETERAN exemption:

In addition to the information identified above, an applicant for a 100% disabled veterans exemption or the surviving spouse of a disabled veteran who qualified for the 100% disabled veterans exemption must provide documentation from the United States Department of Veterans Affairs or its successor indicating that the veteran received 100 percent disability compensation due to a service-connected disability and had a rating of 100 percent disabled or individual unemployability.

For MANUFACTURED HOMES:

For a manufactured home to qualify for a residence homestead, applicant must provide one of the following:

- 1) a copy of the statement of ownership & location for the manufactured home issued by the Texas Department of Housing and Community Affairs showing that the applicant is the owner of the manufactured home;
2) a copy of the purchase contract or payment receipt showing that the applicant is the purchaser of the manufactured home; OR
3) a sworn affidavit (see last page) by the applicant indicating that:
a) the applicant is the owner of the manufactured home;
b) the seller of the manufactured home did not provide the applicant with a purchase contract; AND
c) the applicant could not locate the seller after making a good faith effort.

Step 7: Affirmation and Signature

By signing this application, you state that: (1) the facts in this application are true and correct; (2) you meet the qualifications under Texas law for the residence homestead exemption(s) for which you are applying; (3) you do not claim a residence homestead exemption on another residence homestead in Texas, and you do not claim a residence homestead exemption on a residence homestead outside of Texas.; and (4) you have read and understand the Notice Regarding Penalties for Making or Filing an Application Containing a False Statement, found below.

I, John Doe, have not claimed another residence homestead exemption in Texas or another state, and all information provided in this application is true and correct.

sign & date here >>>>

Handwritten signature of John Doe

Handwritten date 1/22/18

NOTICE REGARDING PENALTIES FOR MAKING OR FILING AN APPLICATION CONTAINING A FALSE STATEMENT: If you make a false statement on this form, you could be found guilty of a Class A misdemeanor or a state jail felony under Section 37.10, Penal Code.

Your signature on this application constitutes a sworn statement that you have read and understand the Notice Regarding Penalties for Making or Filing an Application Containing a False Statement.

*Only a person with a valid power of attorney or other court-ordered designation is authorized to sign the application on behalf of the property owner. You must submit official documentation showing you have authorization.

MORE INFORMATION

Filing Deadlines: For the Homestead Exemption, you must file the application between January 1 and April 30 of the tax year for which you are claiming the exemption. If you qualify for an Age 65 or Older / Disabled Person exemption, you must file the application no later than the first anniversary of the date you qualify. You may file a late application for a Residence Homestead Exemption, including a 100% Disabled Veteran Homestead Exemption, no later than two years after the tax delinquency date.

Re-Filing: If the chief appraiser grants the exemption(s), you do not need to reapply annually. You must reapply, however, if the chief appraiser requires you to do so by sending you a new application asking you to reapply. You must notify the chief appraiser in writing if and when your right to any exemption ends or your qualifications change. You must reapply if you qualify for additional exemptions based on age or disability in the future. To ensure the earliest possible qualification without reapplication, the older spouse should complete the application for a married couple.

*** PLEASE DO NOT FAX APPLICATION ***

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Collin Central Appraisal District
250 Eldorado Prwy
McKinney, TX 75069-8023

Metro: 469.742.9200
Toll-Free: 866.467.1110
www.CollinCAD.org

**RESIDENTIAL HOMESTEAD for a
MANUFACTURED HOME
INFORMATION FORM**

Property ID: n/a

Tax Year: 2018

IMPORTANT: Please complete this information in addition to the Application for Residential Homestead Exemption.

Please provide the following information about your Manufactured Home.

Make: _____ Model: _____

HUD #(s): _____ Year: _____

Serial #(s): _____ Size: _____

Attach a copy of the Statement of Ownership and Location issued by the Texas Department of Housing and Community Affairs (TDHCA) if home is at least 8' by 40' or larger; or attach a copy of the purchase contract or payment receipt showing you are the owner of the manufactured home. If your title information appears on the TDHCA website, the appraisal district may use the website documents to verify your eligibility.

If it is determined that you own the manufactured home, you may also be eligible to receive the homestead exemption on the land on which it is located. Please answer the following questions in order to determine eligibility.

1. Did you own the manufactured home on Jan 1 of the year for which you are applying?..... Yes [] No []
2. On Jan 1 did you own all or part of the land on which the manufactured home is located?..... Yes [] No []
3. Did you occupy the manufactured home as your primary residence on Jan 1 of the year for which you are applying?..... Yes [] No []

If you are unable to establish ownership as outlined above, complete the affidavit below.

MANUFACTURED HOME AFFIDAVIT

STATE OF TEXAS

COUNTY OF

Collin

Before me, the undersigned authority, personally appeared _____,
who, being by me duly sworn, deposed as follows:

"My name is _____, I am over 18 years of age and I am otherwise fully competent to make this affidavit. I have personal knowledge of the facts contained herein and all of same are true and correct. I am the owner of the manufactured home identified in the foregoing exemption application. The seller of the manufactured home did not provide me with a purchase contract and I could not locate the seller after making a good faith effort. Further, Affiant sayeth not."

SUBSCRIBED AND SWORN TO before me this, the

Signature of Affiant

_____ day of _____, _____

Notary Public in and for the State of Texas

My Commission expires: _____

AGE 65 OR OLDER / DISABLED EXEMPTION AFFIDAVIT

STATE OF TEXAS

COUNTY OF

Collin

Before me, the undersigned authority, personally appeared _____,
who, being by me duly sworn, deposed as follows:

"My name is _____, I am over 18 years of age and I am otherwise fully competent to make this affidavit. I have personal knowledge of the facts contained herein and all of same are true and correct.

I have a _____ percent ownership in the residence homestead identified in the foregoing exemption application. Further, Affiant sayeth not."

SUBSCRIBED AND SWORN TO before me this, the

Signature of Affiant

_____ day of _____, _____

Notary Public in and for the State of Texas

My Commission expires: _____